



Powering INDIA towards VIKSIT BHARAT

BHEL Q4 FY 2025-26 Results Supplementary Information

Chief Investor Relations Officer, BHEL

04 May 2026

India's Flagship Engineering and Manufacturing CPSE...



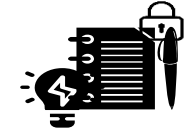
**Making in India
Since 1964**



**Fifteen
manufacturing units***



**9,000+
engineers**

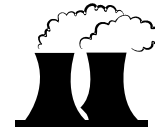


**6,060+ total
intellectual capital**

**Leader in Indian
Power Sector**



**~214 GW power generating
equipment supplied in India
& Abroad**



**1,000+ utility Sets
commissioned**

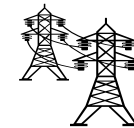


**59% Nuclear & 43% Hydro
in domestic market**

**Serving Core Sectors
of Indian Economy**



**850+ locomotives
supplied**



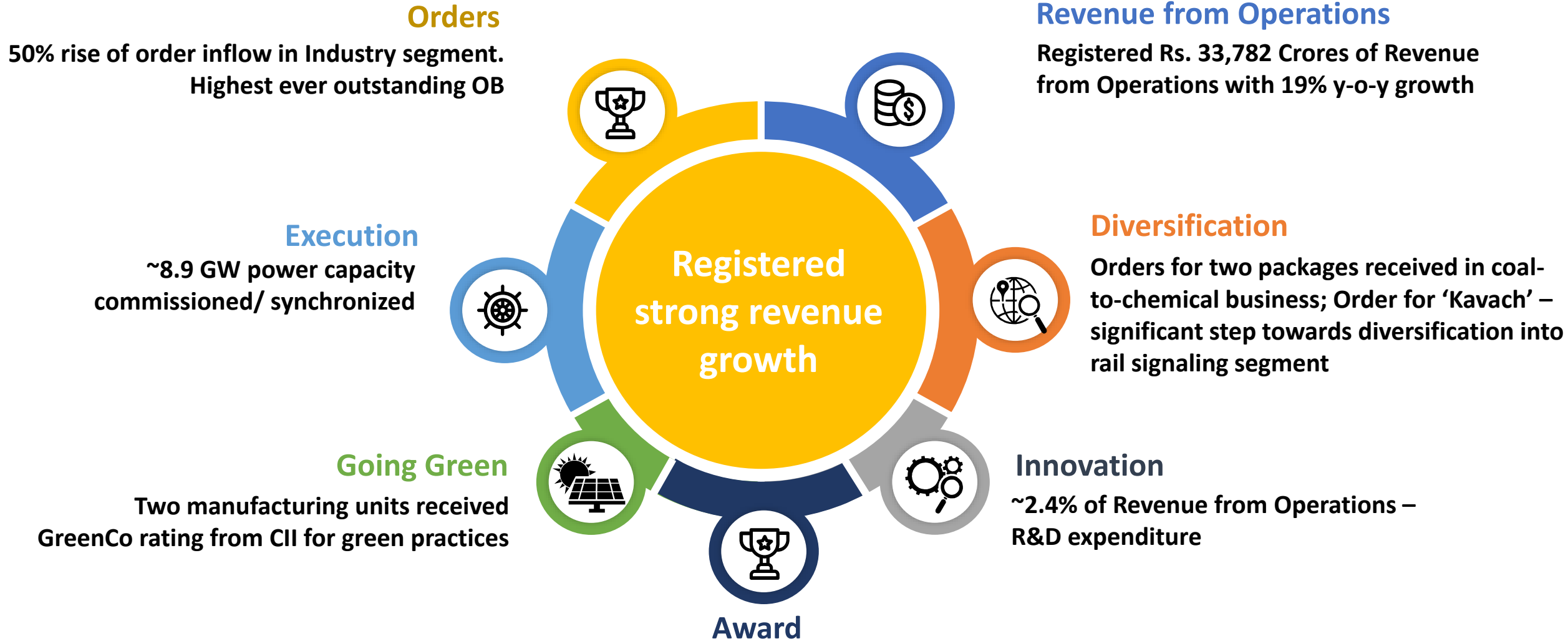
**8,40,000+ MVA
transmission
equipment supplied**



**Strategic Supplier to
Indian Defence Forces
since Five Decades**

*w.e.f April 01, 2026, Central Foundry Forge Plant (CFFP), Haridwar is merged with Heavy Electrical Equipment Plant (HEEP), Haridwar into a single Unit

Key Highlights for the year: registered strong revenue growth



SCOPE Eminence Award (2022–23) in the category of R&D, Technology Development & Innovation; Three Governance Now PSU Awards 2026 under the category of Maharatna PSUs

Key Financial Data



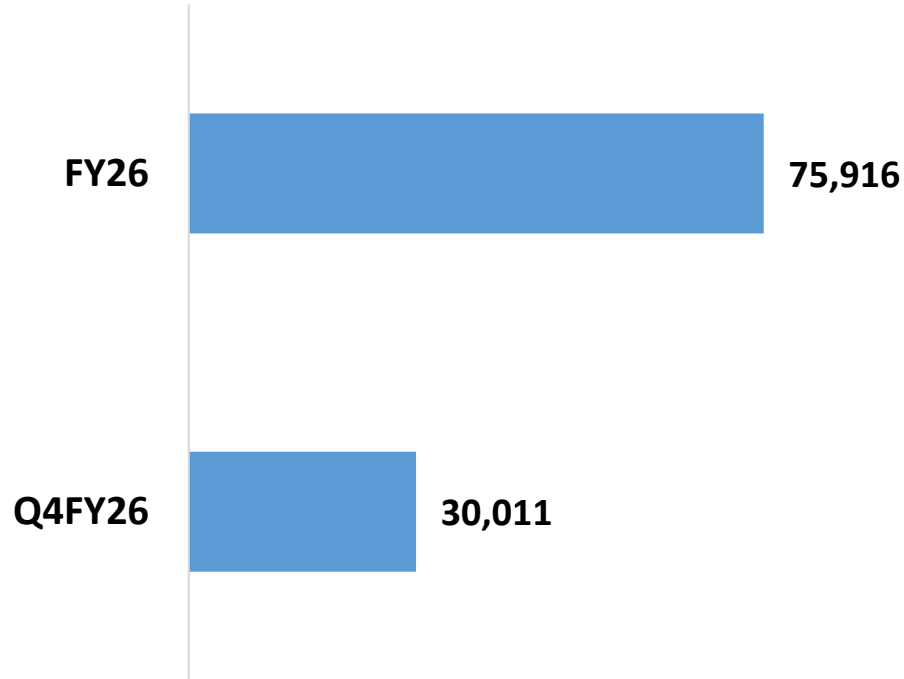
Particulars (Rs. Crore)	Q4FY25	Q4FY26	FY25	FY26
Revenue from Operations	8993	12310	28339	33782
EBITDA	990	2005	1745	3189
Profit Before Tax	704	1720	725	2116
Profit After Tax	504	1283	513	1578

Particulars (Rs. Crore)	As on 31.03.2025	As on 31.03.2026
Trade Receivables	8931	9223
Contract Assets	29444	29390
Total	38375	38613

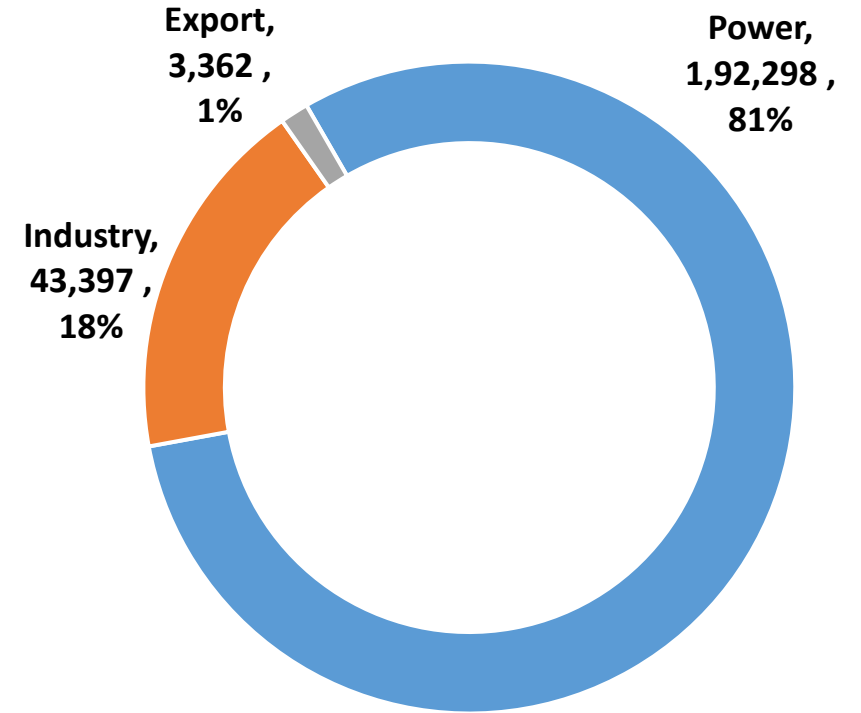
Particulars (Rs. Crore)	Q4FY25	Q4FY26	FY25	FY26
Net Provisions	52	-55	158	-177

Remarks: Standalone results

Order inflow (in Rs. Crore)



Order book outstanding (as on 31-03-2026) (in Rs. Crore)



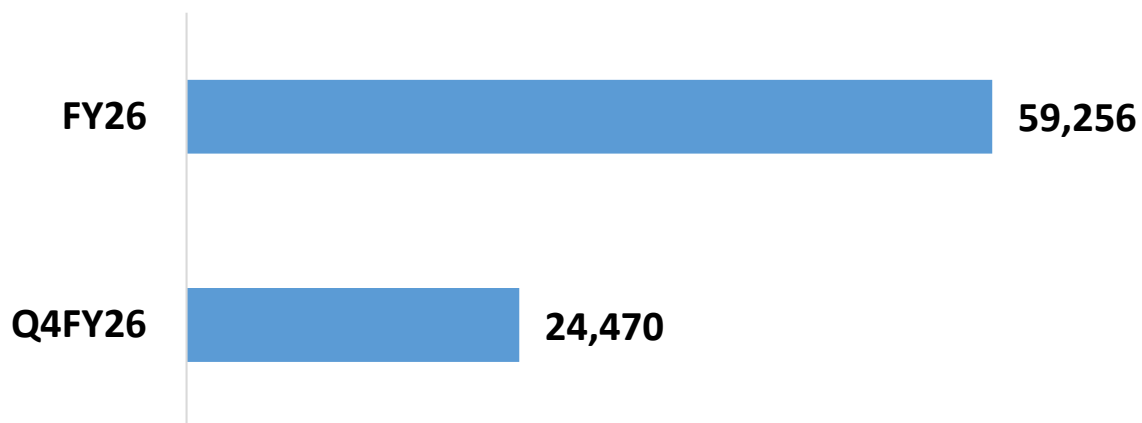
**Highest Ever Outstanding order book of
~Rs. 2,40,000 Crore**

Note: Order book figures are net of taxes

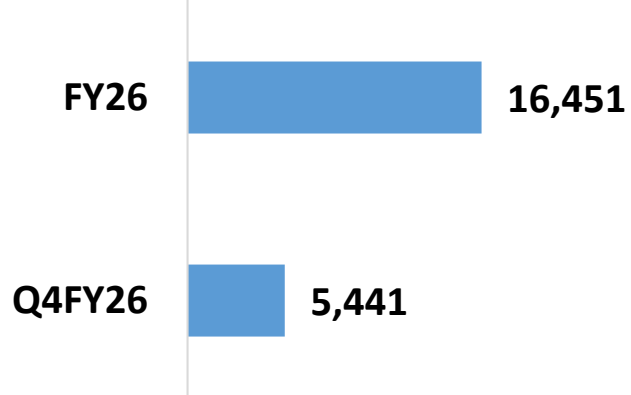
Segment Order Inflow – prominent orders



Power Sector (Rs. Crore)



Industry Sector (Rs. Crore)



Export orders of Rs. 209 Crore received in FY26

Power Segment in FY 2025-26

- 6x800 MW APL Assam Phase-I & II and Kawai (TG pkg.); 1x660 MW MPPGCL Amarkantak-6 (EPC pkg.); 1x660 MW MPPGCL Satpura-12 (EPC pkg.); 3x800 MW Telangana Stage-II (Main plant pkg.); 1x800 MW NTPC Darlipali Stage-II (EPC pkg.)
- Order for E&M works for 382 MW Sunni Dam HEP and 48 MW Chanju-III HEP

Industry Segment in FY 2025-26

- Order for \pm 800kV, 6000 MW HVDC Link between Bhadla (Rajasthan) and Fatehpur (UP)
- Order for 2 nos. compressors from Petchem company
- Order for 3 BTG packages from metal industry
- Order for 36,762 MVA transmission products

Note: Order book figures are net of taxes

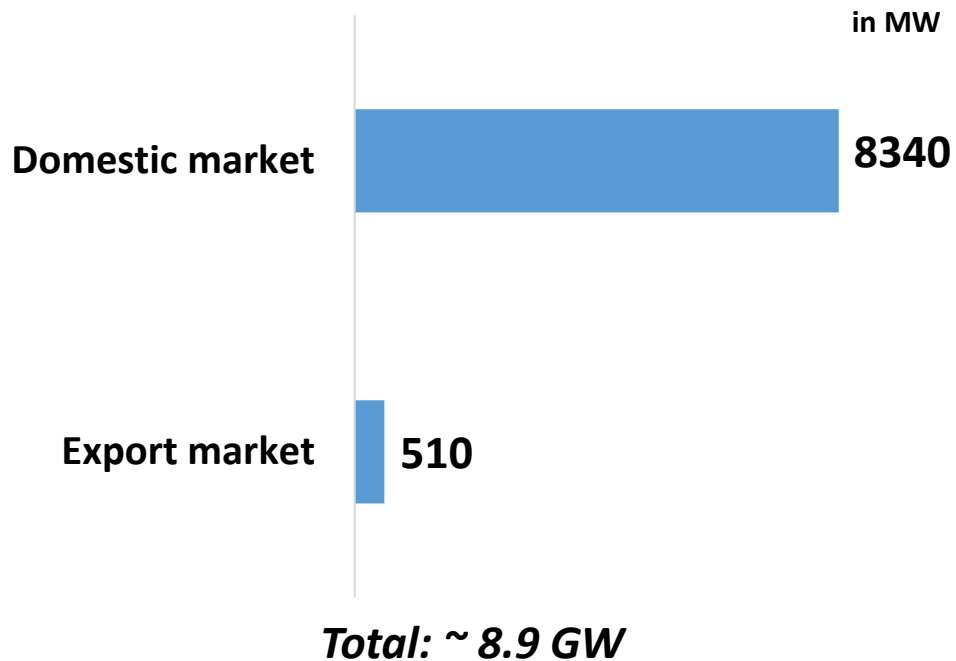


45 MW Nimoo Bazgo HEP, Ladakh

Prominent orders received during Q4 FY 2025-26

- Main plant package (Boiler, Turbine & Generator) of 3x800 MW Telangana Stage-II supercritical thermal power project
- Design, Supply, Installation, Testing and Commissioning of Electromechanical Package of 382 MW Sunni Dam Hydroelectric Project
- Coal Gasification & Raw Syngas Cleaning package and Syngas Purification package for Coal-to-Ammonium Nitrate Project at Jharsuguda, Odisha
- Supply and E&C of 2x150 MW BTG package from Aluminium manufacturing company and 3x40 MW BTG package from Steel manufacturing company
- Supply of Rail Borne Maintenance Vehicles, along with spares and three years' AMC from Indian Railway
- Maiden order for Blowdown valve with actuator from Nicaragua – expanding BHEL's global footprints to 94th country

Commissioned/ synchronized (MW) in FY 2025-26



Key operations milestones achieved in Q4 FY2025-26

Capacity Addition:

- 800 MW U#4 of Yadadri TPS
- 800 MW of North Chennai Stage-III
- 660 MW (U#5) of Sagardighi STPP

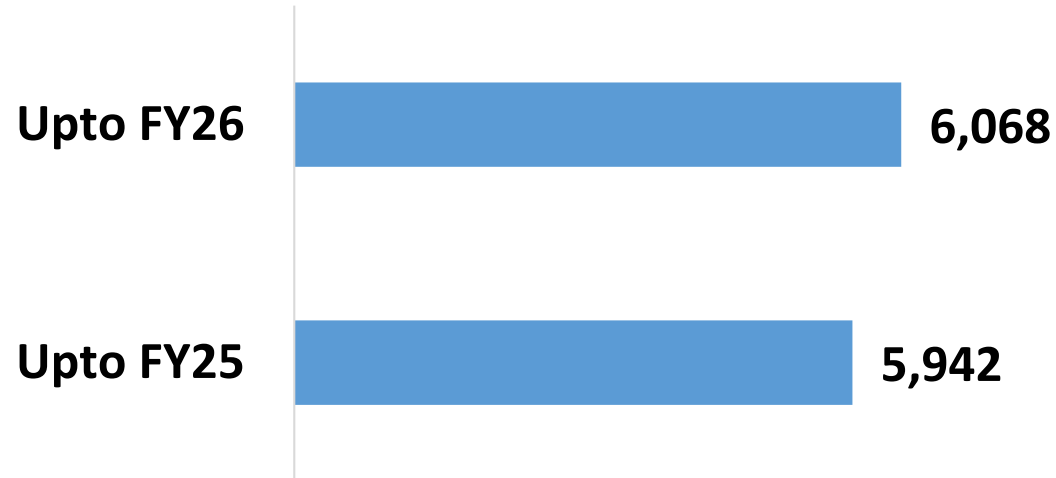
Full Load:

- 800 MW, U#3 of Yadadri TPS
- 800 MW, U#2 of Patratu STPS

Synchronization:

- 90 MW STG of Orissa Metallurgical Industries Pvt. Ltd.
- 120 MW STG of Industrial Energy Ltd.
- 90 MW, U#2 STG of Shyam SEL & Power Ltd.

Intellectual Capital (nos.) over the years



428 patents and copyrights filed in FY26

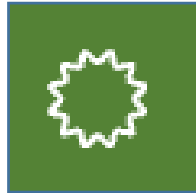
Notable achievements in Q4 FY2025-26

- Indigenized non-ferrous retaining rings for motors and alternators – achieved import substitution
- Successfully developed mixing sphere, a critical ultra-supercritical boiler component, using indigenized forging-grade material – replaced imported high-thickness plates
- Optimized duct design in supercritical boilers by replacing conventional dampers with dismantling-type biplane damper



Afforestation

BHEL campuses host nearly 3 million trees and shrubs; 44,000+ saplings planted in FY 2025-26;
WEF pledge to conserve 3 million trees at our campuses



GreenCo Certification

12 manufacturing units certified (1 Gold, 8 Silver, 3 Bronze)



Renewable Energy

~43 MWp solar capacity installed, generated ~44 Million units in FY 2025-26;
~31,390 metric tons of carbon footprint avoided in FY 2025-26



Water Conservation

22 Effluent Treatment Plants, 18 Sewage Treatment Plants across units;
140+ rainwater harvesting systems and water bodies



Waste and water management

Single-Use Plastic Free (SUPF) townships; Zero Effluent Discharge facilities

Context

Subsequent to the declaration of the results of Q4 FY 2025-26 on NSE, BSE and www.bhel.com post approval from the Board, following supplementary information is shared for the interest of broader investor community.

Cautionary Statement

Statements in this “document” describing the company’s objectives, estimates, expectations or predictions may be “forward looking statements” within the meaning of applicable securities laws and regulations. Actual results could differ materially from those expressed or

implied. Important factors that could make a difference to the company’s operations include global and Indian demand supply conditions, finished goods prices, cyclical demand and pricing in the company’s principal markets, changes in government regulations, tax regimes, economic developments within India and the countries within which the company conducts business and other factors such as litigation and labour negotiations. The company assumes no responsibility to publicly amend, modify or revise any forward looking statement, on the basis of any subsequent development, information or events, or otherwise.



Thanks!

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