**Date: 30.09.2020** Annexure – 1

### PRE QUALIFYING REQUIREMENTS

JOB	E&C works for Mechanical & Electrical package for 1.0 MLD HPVP, BHEL Township, Vizag.	Sewage Treatment Plant at
Tender Ref No:	T0ATX00050	

BIDDER SHALL SUBMIT BELOW PRE-QUALIFICATION REQUIREMENTS FORMAT, DULY FILLED-IN, SPECIFYING RESPECTIVE ANNEXURE NUMBER AGAINST EACH CRITERIA AND FURNISH RELEVANT DOCUMENT IN THE RESPECTIVE ANNEXURES IN THEIR OFFER.

SL NO	PRE-QUALIFICATION REQUIREMENTS	Bidders claim in respect of fulfilling	g the PQR Criteria
NO		Name and Description of qualifying requirements	Page no of supporting document
A	Submission of Integrity Pact duly signed, if offer value is Rs 5 Cr [excluding taxes and duties] or more, if applicable.  (Note: To be submitted by Prime Bidder & Consortium/Technical Tie up partner jointly in case Consortium bidding is permitted, otherwise by the sole bidder)		If Applicable
В	Technical Criteria:  Bidders must have achieved the following criteria (PQR) of (B1 and B2 and B3) or B4, during last 7 years. Bidder must have successfully completed,  B1 Bidder should have done at least 72 MT weight of material handling & erection of Mechanical/Electrical/C&I equipment/instruments within a period of twelve consecutive months in one or cumulative of two concurrently running contracts.  And  B2 Bidder should have done Erection, Testing & commissioning of Blower/Pump of minimum rating of 10 KW motor capacity or above as per project requirement.  And  B3 Bidder should have completed Erection, Testing & commissioning of LV Switch gear of any rating.  OR  B4 Erection, testing and commissioning of		
	mechanical, electrical, instrumentation equipment and systems for minimum of 0.5MLD STP/ETP /WTP within a period of twelve consecutive months in one or cumulative of two concurrently running contracts.		

Tender Ref No. TOATX00050 Date: 30.09.2020 C Financial Criteria: T/O value: 1 FY 2016-17: Rs. \_\_\_\_\_ Lacs Turnover: Bidders must have achieved an average annual FY 2017-18: Rs. Lacs financial turnover (Audited) of Rs. 8.0 Lacs or more over last three completed Financial Years FY 2018-19: Rs. Lacs (FY) i.e. 2016-2017, 2017-18 & 2018-19 2 **Net worth:** Net worth of the Bidder based on the latest Audited Accounts as furnished for 'C1' above should be positive. Net worth = Paid up share capital\* + Reserves. (\*Share Capital OR Partnership Capital OR Proprietor Capital as the case may be) **Cash Profit:** Bidder must have earned cash profit in any one of the three Financial Years as applicable in the last three years defined in 'C1 above based on latest Audited Accounts. NET cash profit=(PAT + Non cash expenditure viz depreciation) **Approval of Customer:** Not Applicable Note: Names of bidders who stand qualified after compliance of criteria A to C shall be forwarded to customer for their approval along with their credentials. Price bid of only those bidders shall be opened who are approved by customer. Ε **Price Bid opening:** By BHEL Note: Price Bids of only those bidders shall be opened who stand qualified after compliance of criteria A to D. (Reverse auction shall not be conducted for this tender and price bid of the bidder/s shall be opened through conventional price bid opening) Explanatory Notes for the PQR (unless otherwise specified in the PQR): 1. Bidder to submit Audited Balance Sheet and Profit and Loss Account for the respective years as indicated against C-1 above along with all annexures. 2. Audited financial statement have to be submitted for all the three years as indicated against C-1 above. If financial statements are not required to be audited statutorily, then instead of audited financial statements, financial statements are required to be certified by chartered accountant. 3. Incase audited Financial statements have not been submitted any of three years as indicated against C-1 above, then the applicable audited statements submitted by bidders against the requisite three years, will be averaged for three years i.e. total divided by three. However audited financial statement for FY 2018-19 is necessarily required to be submitted for determining net worth. 4. The bidder can be a company under Companies Act, 1956 or Partnership firm or Proprietor firm. Bidder to submit the document for same.

Tender Ref No. TOATX00050

- 5. Time period for achievement of the 'Technical' criteria of PQR (as in 'B' above) will be the last 7 years ending on the 'latest date' of Bid submission. If the Qualifying work is executed in the last seven years period, as specified above, even if it has been started earlier, the same will also be considered meeting the qualifying requirements.
- 6. 'Successfully completed' means the bidder should have achieved the criteria specified in the Technical criteria of PQR (as in 'B'' above) even if the Contract has not been completed or closed. The bidders will be required to submit successful completion of work completed (completion of entire work with closing of contract or part successful completion certificate upto a minimum level specified in the criteria B above).
- 7. For PQR 'B' value of work is to be updated as per the PVC formula of GCC with Indices for "All India Avg. Consumer Price Index for Industrial Workers" with base month as date of execution and indexed up to two months prior to the bid opening month. This condition will be applicable only for the completed jobs and not for the jobs in progress as on date of technical bid opening.
- 8. Bidder to submit completion certificate and its Work order for documentary evidence as indicated against criteria B above. Duly certified Payment invoice from the customer organization can be accepted as completion certificate.

Date: 30.09.2020

Date: 30.09.2020 ANNEXURE - II

### **CHECK LIST**

### NOTE: - Tenderers are required to fill in the following details and no column should be left blank

Name and Address of the Tenderer			
Details about type of the Firm/Company			
Details of Contact person for this Tender	Name : Mr/Ms Designation: Telephone No: Mobile No: Fax No:		
Details of alternate Contact person for this Tender	Name : Mr/Ms Designation: Telephone No: Mobile No: Fax No		
EMD DETAILS			
Tender Fee Details.	DD No: Bank :	Date : Amount:	
	I	APPLICABILITY	BIDDER REPLY
	Applicable	YES / NO	
Whether Audited profit and Loss Account for the last three y IT return & Cash Flow statement.	Applicable	YES/NO	
Whether Copy of PAN Card submitted	Applicable	YES/NO	
Whether all pages of the Tender documents including anneaunderstood and signed	Applicable	YES/NO	
Integrity Pact	Applicable	YES/NO	
Declaration by Authorised Signatory	Applicable	YES/NO	
Whether No Deviation Certificate submitted		Applicable	YES/NO
Whether Declaration confirming knowledge about Site Cond	ditions submitted	Applicable	YES/NO
Whether Declaration for relation in BHEL submitted	Applicable	YES/NO	
Whether Non Disclosure Certificate submitted	Applicable	YES/NO	
Whether Bank Account Details for E-Payment submitted	Applicable	YES/NO	
Capacity Evaluation of Bidder for current Tender	Not Applicable	Not Applicable	
Tie Ups/Consortium Agreement are submitted as per format	Not Applicable	Not Applicable	
Whether Analysis of Unit rates submitted	Applicable	Applicable	
Whether Acceptance to "Reverse Auction" submitted	Applicable	YES/NO	
Whether GSTIN No.& certificate submitted	Applicable	YES/NO	
	Details about type of the Firm/Company  Details of Contact person for this Tender  Details of alternate Contact person for this Tender  EMD DETAILS  Tender Fee Details.  Whether the format for compliance with PRE QUALIFICATI (ANNEXURE-1) is understood and filled with proper suppor specified format  Whether Audited profit and Loss Account for the last three of IT return & Cash Flow statement.  Whether Copy of PAN Card submitted  Whether all pages of the Tender documents including anneunderstood and signed  Integrity Pact  Declaration by Authorised Signatory  Whether No Deviation Certificate submitted  Whether Declaration confirming knowledge about Site Conductive Mether Non Disclosure Certificate submitted  Whether Pank Account Details for E-Payment submitted  Whether Bank Account Details for E-Payment submitted  Tie Ups/Consortium Agreement are submitted as per format whether Analysis of Unit rates submitted  Whether Analysis of Unit rates submitted	Details about type of the Firm/Company  Details of Contact person for this Tender  Designation: Telephone No: Mobile No: Fax No:  Details of alternate Contact person for this Tender  Name: Mr/Ms Designation: Telephone No: Mobile No: Fax No  Designation: Telephone No: Mobile No: Fax No  EMD DETAILS  DD No: Bank:  Amoun  Tender Fee Details.  DD No: Bank:  Whether the format for compliance with PRE QUALIFICATION REQUIREMENTS (ANNEXURE-1) is understood and filled with proper supporting documents referenced in the specified format  Whether Audited profit and Loss Account for the last three years submitted along with latest IT return & Cash Flow statement.  Whether Copy of PAN Card submitted  Whether all pages of the Tender documents including annexures, appendices etc are read understood and signed  Integrity Pact  Declaration by Authorised Signatory  Whether No Deviation Certificate submitted  Whether Declaration for relation in BHEL submitted  Whether Declaration for relation in BHEL submitted  Whether Bank Account Details for E-Payment submitted  Whether Bank Account Details for E-Payment submitted  Whether Bank Account Details for E-Payment submitted  Whether Analysis of Unit rates submitted as per format  Whether Analysis of Unit rates submitted  Whether Acceptance to "Reverse Auction" submitted	Details about type of the Firm/Company  Details of Contact person for this Tender  Name : Mr/Ms Designation: Telephone No: Mobile No: Fax No:  Details of alternate Contact person for this Tender  Name : Mr/Ms Designation: Telephone No: Mobile No: Fax No  EMD DETAILS  DD No: Date : Bank : Amount:  Tender Fee Details.  DD No: Date : Bank : Amount:  Tender Fee Details.  DD No: Date : Bank : Amount:  Whether the format for compliance with PRE QUALIFICATION REQUIREMENTS (ANNEXURE-1) is understood and filled with proper supporting documents referenced in the specified format  Whether Audited profit and Loss Account for the last three years submitted along with latest IT return & Cash Flow statement.  Whether Copy of PAN Card submitted  Whether all pages of the Tender documents including annexures, appendices etc are read understood and signed  Integrity Pact  Declaration by Authorised Signatory  Whether No Deviation Certificate submitted  Whether Declaration confirming knowledge about Site Conditions submitted  Whether Declaration for relation in BHEL submitted  Whether Danies Signatory  Whether Non Disclosure Certificate submitted  Whether Bank Account Details for E-Payment submitted  Whether Analysis of Unit rates submitted  Whether Analysis of Unit rates submitted  Whether Acceptance to "Reverse Auction" submitted  Whether Acceptance to "Reverse Auction" submitted  Applicable  Whether Acceptance to "Reverse Auction" submitted

NOTE: STRIKE OFF 'YES' OR 'NO', AS APPLICABLE

DATE:

#### **AUTHORISED SIGNATORY**

(With Name, Designation and Company seal)

### **ANNEXURE - III**

## **Certificate by Chartered Accountant on letter head**

	-						registered	
Memorandum No (Part—II)			is		•		et 2 0 06 , (Entro	
Category:				Copy enclosed)				
Further volatest audited fir							ompany as per thws:	ne
land an notificat	d building ar	nd the 722(E)	items	•	e Ministry		i.e. original cost Scale Industrie	-
and furni		ind othe	er items	s not directly re			ding land and bu endered or as m	
Rs		. Lacs	<b>10</b> .					
			(Str	ike off which	is not appli	cable)		
							permissible l <b>vhich is not app</b>	
Category under	MSMED Act	2006.						
				Or				
The company applicable) and (dd/mm/yyyy) w original category dated 04.11.201	the date of hich is within y as notified v	gradua the pei ide S.C	tion of riod of 3 ). No. 3	its original ca such enterpris 3 years from th 322(E) dated (	ategory (Micse from its e date of gr 01.11.2013 p	cro/Smal original aduation oublished	l) (Strike off wh category is of such enterpri d in the ga zette	nich is not ise from its notification
Date:								
Signature)								
Name -								
Membership ı	number -							
Seal of Chart	ered Accou	ntant						

Date: 30.09.2020

### ANNEXURE - IV

### Feedback Form: From where did you get information reg. this tender

1.	NEWSPAPER ADVERTISEMENT (NAME)	
2.	BHEL WEBISTE (TENDER NOTIFICATION)	
3.	CENTRAL PUBLIC PROCUREMENT PORTAL OF GOVERNMENT OF INDIA (CPP PORTAL)	
4.	EMAIL COMMUNICATION FROM BHEL	
5.	ANY OTHER SOURCE	

### Annexure - V

# <u>Proforma for self-certification by Supplier for minimum local content on their letter head for order value less than Rs 10 Crore</u>

"We (Name of Manufacturer) undertake that we meet the mandatory minimum Local Content (LC) requirement i.e (to be filled as notified in the policy) for claiming Purchase Preference linked with Local Contents under the Govt. policy against tender no.
·"
Auditor's certification with respect to minimum local content on the letter head of Statutory Auditor for order value above Rs.10 crore
ilead of Statutory Additor for order value above RS.10 Crore
"We the statutory auditor of M/s (name of the bidder) hereby certify that M/s (name of manufacturer) meet the mandatory Local Content requirements of the Goods and/or Services i.e (to be filled as notified in the policy) quoted vide offer No

dated \_\_\_\_\_ against BHEL's tender No.\_\_\_\_ by M/s \_\_\_\_ (Name of the bidder)."